



# Examples of grand, middle and practical oriented nursing science theories and models

#### JAMK University of Applied Sciences FINLAND

PRESENTED BY PRINCIPAL LECTURER, PHD, DOCENT HANNA HOPIA





#### Learning outcomes of the lecture



Participants identify the difference between nursing philosophies, conceptual models, grand theories, middle and practice oriented theories of nursing science.



Participants understand the purpose and different ways to use and apply nursing science theories.





# References

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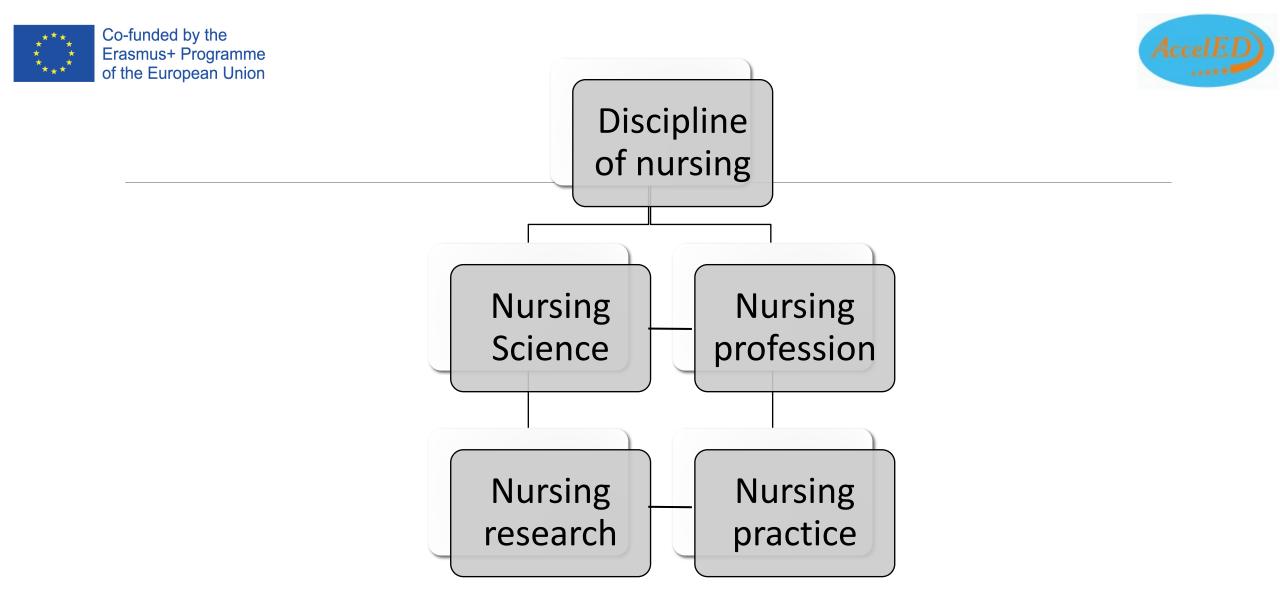
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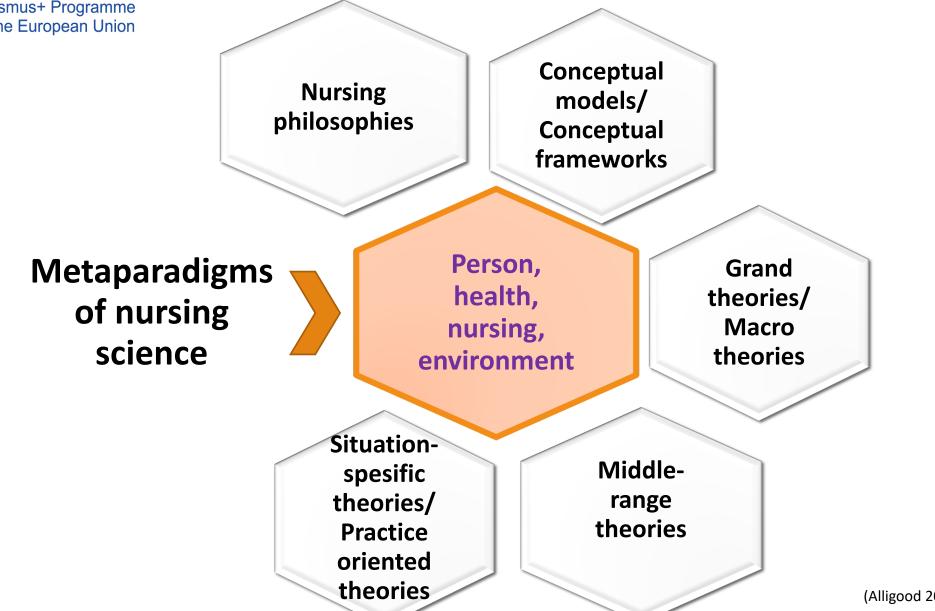
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(adapted from Fawcett 2017a, 2017b)





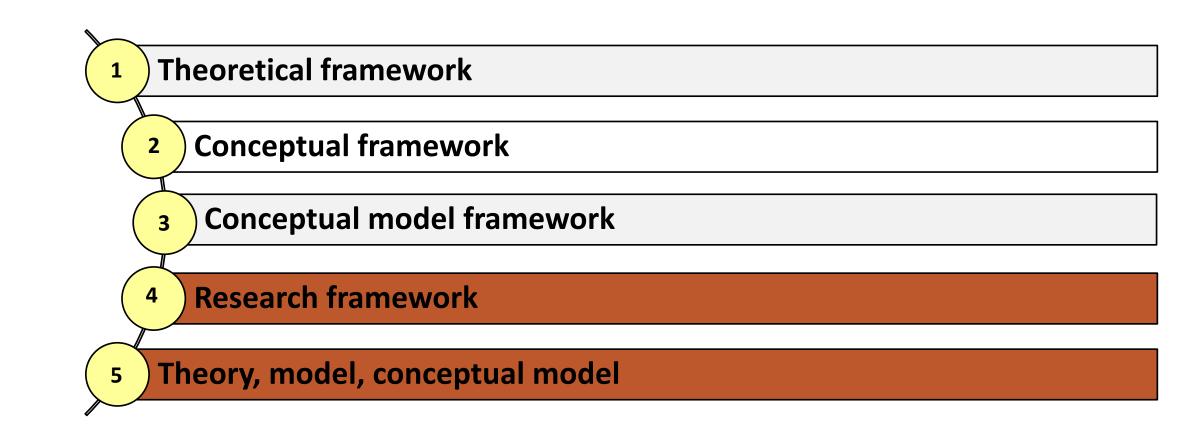


Accelerating Master and PhD level nursing education development in the higher education system in Kazakhstan No.618052-EPP-1-2020-1LT-EPPKA2-CBHE-SP (Alligood 2018, Polit & Tatano Beck 2018)



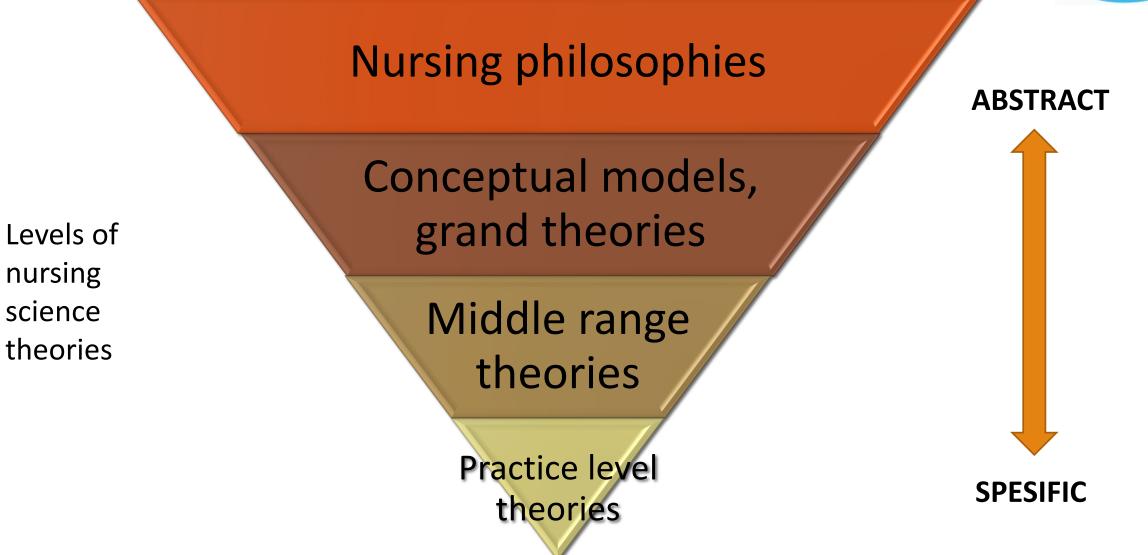


### ... MORE CONCEPTS















The classification of nursing science theories varies between researchers/authors.

The definition of the theory, model... etc by researchers/authors ought to be checked first.



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### Which term to use?

Nursing science theory

Nursing theory





# Theory, model – what's the difference?

#### Confusion exists, often used interchangeably

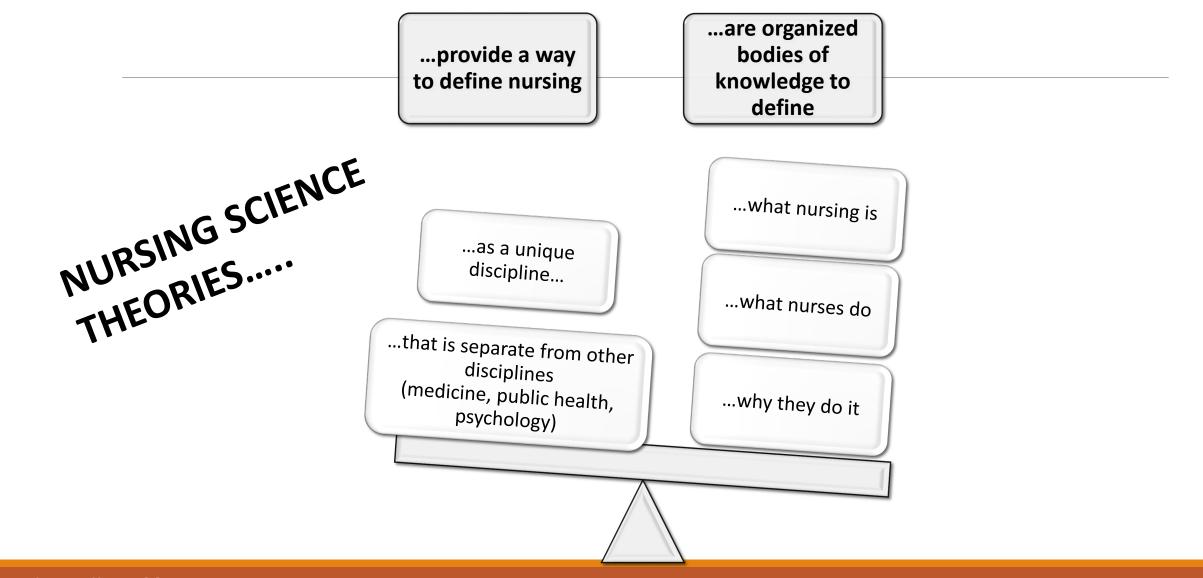
#### Theory represents

- a set of defined concepts that
- offers a systematic explanation about
- how two or more concepts are interrelated.













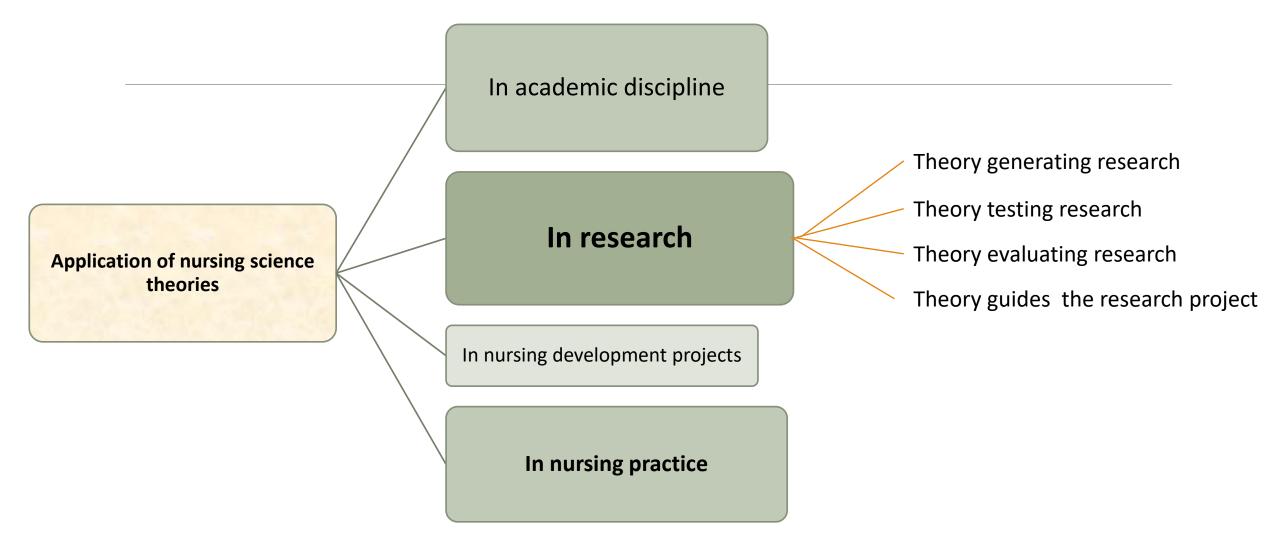
...intended to guide the practice of nursing at a more concrete and specific level

NURSING SCIENCE THEORIES ARE FRAMEWORKS OF CONCEPTS AND PURPOSES...

...indented to guide nursing research or test theories in research











#### **Examples how nursing science theories used in research and projects**

#### **Roy's Adaptation model:**

As a basis for in-depth study of <u>how elderly adults adapt to chronic pain</u> (Alvarado-Garcia & Salazar Maya 2015)

#### Health Promotion model:

As the framework for evidence-based project designed to examine <u>the disease management behaviors of patients with epilepsy</u> and to guide the implementation of a <u>self-management protocol</u> for these patients (Cole and Gaspar 2015)

#### Mishel's Uncertainty of Illness theory:

As a foundation for exploring <u>uncertainty among chronically ill patients in the intesive care unit</u> (Cypress 2016)

(Polit & Tatano Beck 2018)



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### Where nurse theorists come from?

#### Nightingale – the first nursing theorist was British

#### Roper-Logan-Tierney: Model of Nursing (activities of living)



Most modern nurse theorists are based in the USA







# **Nursing Philosophies**

- Gives broad understanding that advance the nursing science as discipline and its professional applications
- Contributes to nursing knowledge, providing directions for the nursing science
- Often quite abstract, broad in scope, complex
- Requires research for clarification



#### (Alligood 2018)





# **Examples of Nursing Philosophies**

Jean Watson: Watso'n Philosophy and Theory of Transpersonal Caring

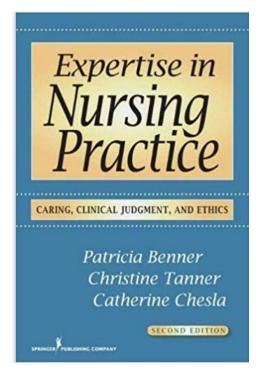
Patricia Benner: Caring, Clinical Wisdom and Ethics in Nursing Practice

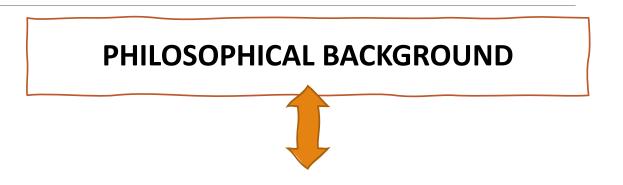
**Katie Eriksson: Theory of Caritative Caring** 





#### Benner: Caring, Clinical Wisdom and Ethics in Nursing Practice





Henderson (Nursing science theorist)

Heidegger, Gadamer (Philosophers)

Dreyfus's model: developed the skill acquisition model by studying the performance of chess masters and pilots



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A few milestones of Benner's production

1984	1984	2009
"Stress and Satisfaction on the Job"	"From Novice to Expert"	"Expertise in Nursing Practice: caring, clinical judgement, and ethics"

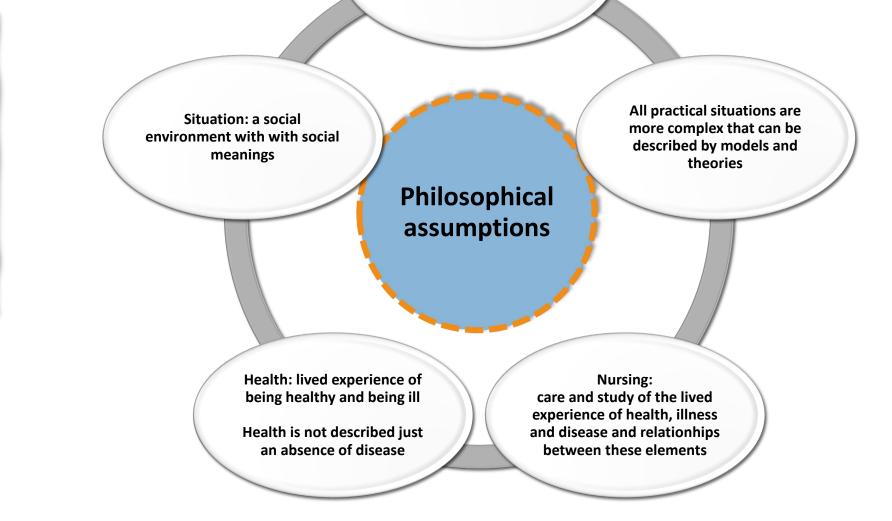






Humans are integrated, holistic persons

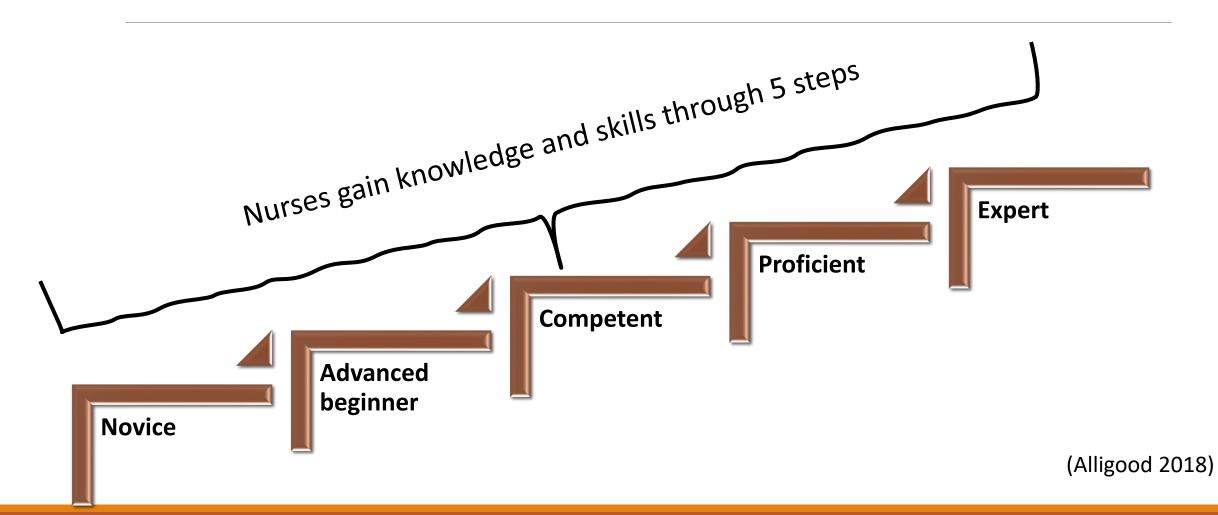
Why Benner's theory can be considered as a Nursing philosophy?







#### **MAJOR CONCEPTS**







### WHAT IS A CONCEPTUAL MODEL ?

- > Things or circumstances that are of interest to the members of nursing science discipline.
- It addresses the concepts of the nursing metaparadigm -> each conceptual model provides a different way of thinking about the nursing metaparadigm concepts.
- Provides structure for a phenomenon, direct thinking, observations, interpretations
  -> provide direction for actions
- > The conceptual models that guide nurses' work remain more implicit than explicit





### **Examples of Conceptual Models in Nursing Science**

Martha E. Rogers: Science of Unitary Human Beings Betty Neuman: Systems Model

#### **Dorothea Orem:** Self-Care Framework

Sister Callista Roy: Adaptation Model

#### Imogene King: Conceptual System and Goal Attainment

Dorothy Johnson: Behavioral System

(Alligood 2018)





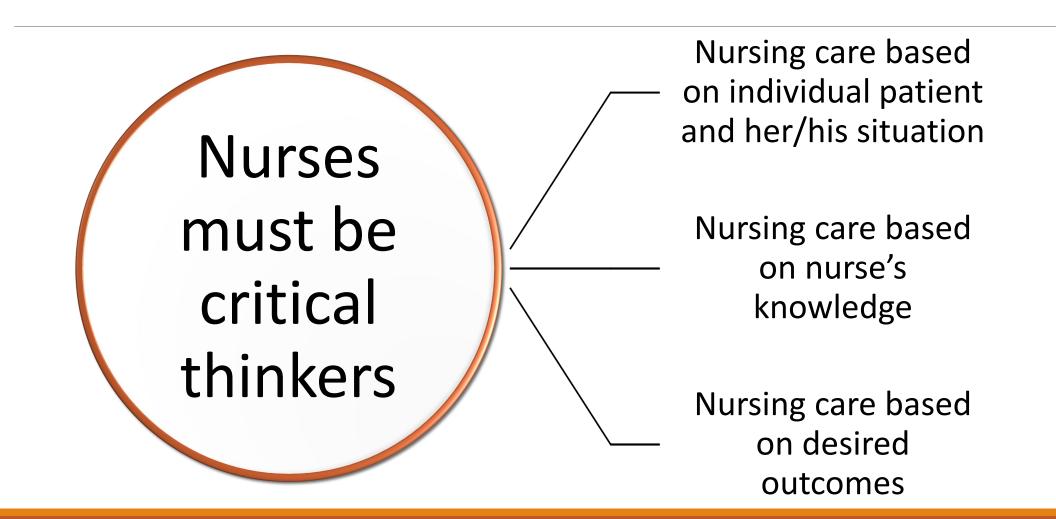
# OREM: SELF-CARE DEFICIT THEORY OF NURSING

#### **FIRST PUBLICATION IN 1971 PUBLISHED IN 2001** Orem continued to be active in theory development CONCEPTS OF PRACTICE NURSING: concepts of practice 35.8785×8785



# Orem's basic idea...









#### **BASIC CONCEPTS OF OREM'S THEORY**

**BASIC CONDITIONING FACTORS OF OREM'S THEORY** 

#### Nursing Human being Environment Health Self-care

Self-Care Agency Dependent-Care Agency Self-Care Deficit Dependent-Care Deficit Nursing Agency Nursing Design Nursing System Helping Methods



age, gender, developmental state, health state, socio-cultural orientation, health care system factors, family system factors, patterns of living, environmental factors, and resource adequacy and availability.





#### Why Orem's theory can be classified as Conceptual model?

Presented as a general theory of nursing

Orem's model involves three theories:

- theory of nursing system
- theory of self-care deficit
- theory of self-care

Self-Care Deficit Theory of Nursing





# **THE PRINCIPLES**

- D. Orem-

Theory raised the idea that <u>nurses should</u> provide holistic care and not just treat injuries.

"The practice of activities that individuals initiate and perform on their own behalf in maintaining life, health, and well-being."

-> individual's ability to perform self-care









# Orem's Theory of Nursing

#### The theory of nursing system, focuses on the

- relationship between a nurse and a client
- the wholly or partial compensatory nursing system
- supportive-educative system between nurse and a person.



**The theory of self-care**, focuses on the performance or practice of activities that individuals perform on their own behalf:

- actions to maintain one's life and life functioning,
- develop oneself or
- correct a health deviation or condition.

The theory of self-care deficit, defines when nursing is needed because a person is limited or incapable of providing self-care and needs help.





Orem's nursing actions

(1) Acting for or doing for another

(2) Guide and direct

(3) Provide physical or psychological support

(4) Provide and maintain an environment that supports personal development

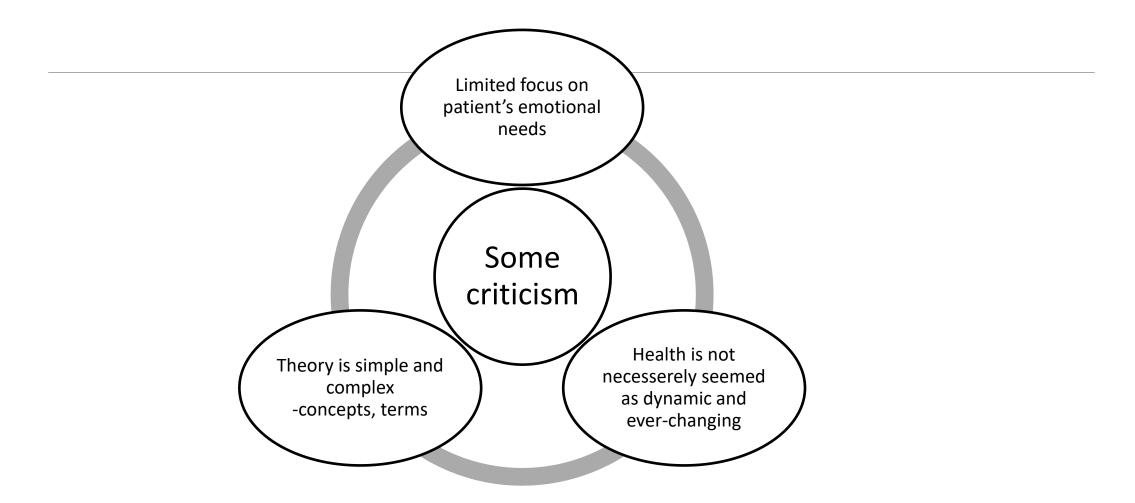
(5) Teach

Adapted from Orem 2001

ACCELERATING MASTER AND PHD LEVEL NURSING EDUCATION DEVELOPMENT IN THE HIGHER EDUCATION SYSTEM IN KAZAKHSTAN NO.618052-EPP-1-2020-1LT-EPPKA2-CBHE-SP













European Journal of Cardiovascular Nursing 6 (2007) 32-39

of Cardiovascular Nursing

www.elsevier.com/locate/ejcnurse

# A critical analysis of the potential contribution of Orem's (2001) self-care deficit nursing theory to contemporary coronary care nursing practice

Fiona Timmins\*, Paul Horan

School of Nursing and Midwifery, Trinity College Dublin, 24 D'olier Street, Dublin 2, Ireland

Received 14 June 2005; received in revised form 26 March 2006; accepted 30 March 2006 Available online 18 May 2006





# What is a Grand Theory?

- Board framework, do not guide specific nursing interventions
- Not as spesific as middle-range theories
- Theorists develop their works based on their own experiences and their time
- > explaining variation among theories.
- Emphasize the nursing metaparadigm components of human being, nursing, health, and environment.
- Are often well recognised and publicised, e.g., self-care, adaptation, activitivies of living
- Often derived from nursing philosophies and conceptual models





# Examples of Theories and Grand theories

#### Afaf Meleis: Transitions Theory

#### Madeleine Leininger: Theory of Culture Care Diversity and Unversality

#### Margaret Newman: Health as Expanding Consciousness

#### Rosemarie Rizzo Parse: Humanbecoming





# **SOME CRITICISM**

Number of grand theories generated through reasoning, not by conducting active research

Some of the grand theories have not been tested by research







# **MIDDLE-RANGE THEORIES**

More specific theories

Suitable for empirical testing, more limited scope

for example: a stress, comfort, sorrow, health promotion, uncertainty

Present concepts and propositions at a lower level of abstraction

The interest in middle-range theories is growing

• the increased number of published theories

• nursing faculties and researchers to use theories at the mid-range level to guide practice and research.





# Middle range nursing science theories

- Most middle-range theories are based on a grand theorist's works
  - can be also from research, nursing practice, or the theories of other disciplines
- Provide guidance for everyday practice and academic research in the field of nursing science
  - used by researchers and applied by nurses





# Examples of Middle-range theories

#### Merle Misher: Uncertainty in Illness Theory

- Carolyn Weiner & Marilyn Dodd: Theory of Ilness Trajectory
- Eakes, Burke, Hainsworth: Theory of Chronic Sorrow
- Phil Barker: The Tidal Model of Mental Health Recovery

#### **Cheryl Tatano Beck: Postpartum Depression Theory**





Advances in Nursing Science Vol. 28, No. 2, pp. 127–136 © 2005 Lippincott Williams & Wilkins

# Beck: Postpartum depression theory

Beck started to examine postpartum depression in 1993

-> very few nursing studies published then

Background as a nurse midwife

Theory provides evidence to understand and prevent postpartum depression.

22 major concepts & definitions

(Alligood 2018)

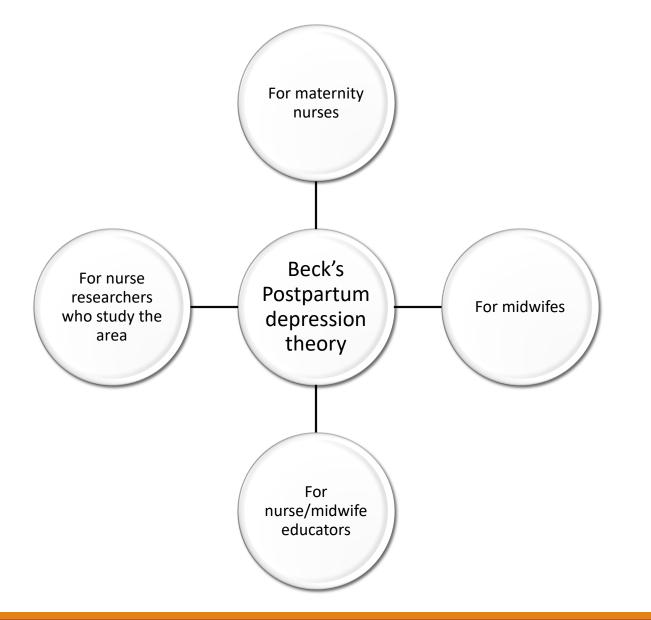
From Practice to Midrange Theory and Back Again Beck's Theory of Postpartum Depression

Gerri C. Lasiuk, MN, RN; Linda M. Ferguson, MN, RN

Nursing is a caring profession with caring obligations to persons we care for, students, and each other.











# Practice level nursing science theories

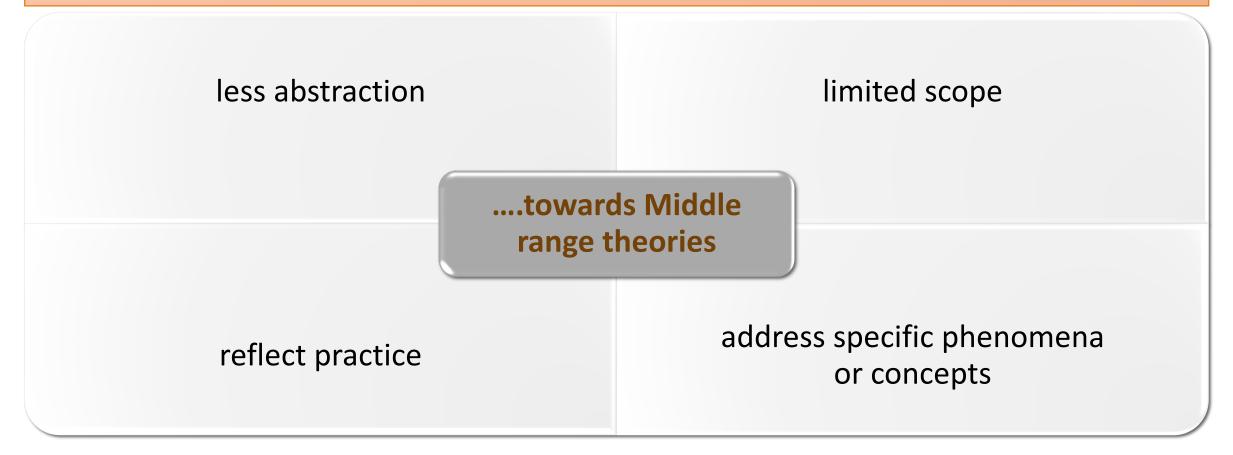
- Situation-specific theories
  - narrow in scope
  - focuses on a specific patient population at a specific time
- Provide frameworks for nursing interventions and suggest outcomes or the effect of nursing practice.
- Have a more direct effect on nursing practice than more abstract theories.
- Interrelated with concepts from middle-range theories or grand theories.

•For example: Nurse-led care delivery models





### The Future of Nursing Theory is... (Fawcett 2017, a,b; Alligood 2018)







# Thank you for your attention and cooperation!

- Hanna Hopía -

